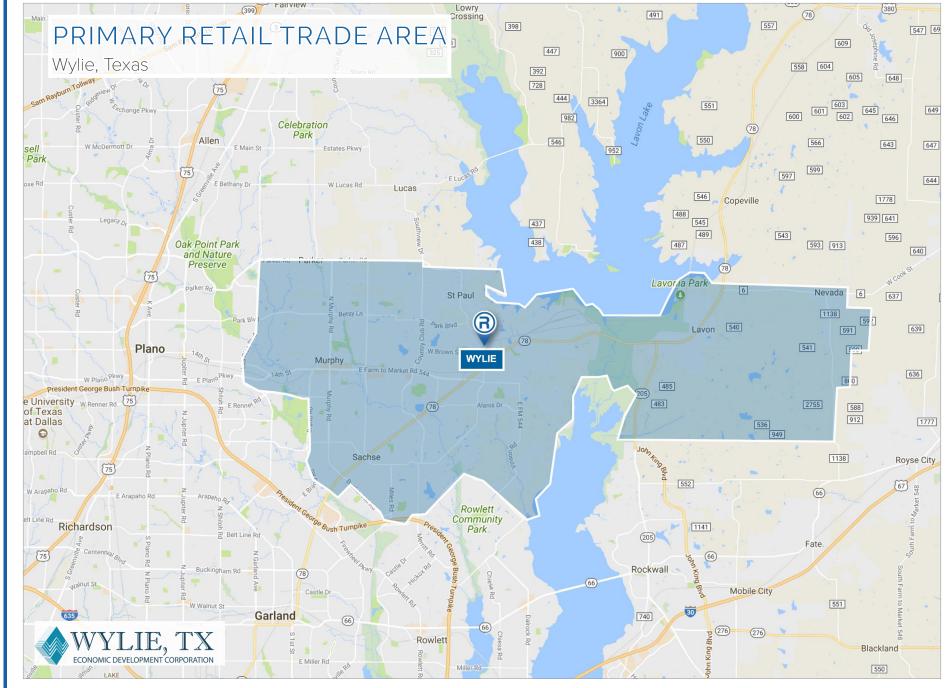


Wylie, Texas

Prepared for Wylie Economic Development Corporation September 2018





CONTACT WYLIE ECONOMIC DEVELOPMENT CORPORATION

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PRIMARY RETAIL TRADE AREA • DEMOGRAPHIC PROFILE Wylie, Texas

DESCRIPTION	DATA	%
Population		
2023 Projection	151,468	
2018 Estimate	135,603	
2010 Census	104,772	
2000 Census	44,164	
Growth 2018 - 2023		11.70%
Growth 2010 - 2018		29.43%
Growth 2000 - 2010		137.23%
2018 Est. Population by Single-Classification Race	135,603	
White Alone	82,581	60.90%
Black or African American Alone	17,139	12.64%
Amer. Indian and Alaska Native Alone	788	0.58%
Asian Alone	23,083	17.02%
Native Hawaiian and Other Pacific Island Alone	83	0.06%
Some Other Race Alone	7,124	5.25%
Two or More Races	4,804	3.54%
2018 Est. Population by Hispanic or Latino Origin	135,603	
Not Hispanic or Latino	115,433	85.13%
Hispanic or Latino	20,170	14.87%
Mexican	15,440	76.55%
Puerto Rican	696	3.45%
Cuban	252	1.25%
All Other Hispanic or Latino	3,782	18.75%

DESCRIPTION	DATA	%
2018 Est. Hisp. or Latino Pop by Single-Class. Race	20,170	
White Alone	11,334	56.19%
Black or African American Alone	280	1.39%
American Indian and Alaska Native Alone	217	1.08%
Asian Alone	65	0.32%
Native Hawaiian and Other Pacific Islander Alone	11	0.06%
Some Other Race Alone	6,894	34.18%
Two or More Races	1,368	6.78%
2018 Est. Pop by Race, Asian Alone, by Category	23,083	
Chinese, except Taiwanese	2,324	10.07%
Filipino	2,113	9.15%
Japanese	138	0.60%
Asian Indian	7,469	32.36%
Korean	632	2.74%
Vietnamese	7,417	32.13%
Cambodian	227	0.98%
Hmong	7	0.03%
Laotian	32	0.14%
Thai	81	0.35%
All Other Asian Races Including 2+ Category	2,643	11.45%

Wylie, Texas

DESCRIPTION	DATA	%	DESCRIPTION	DATA	%
2018 Est. Population by Ancestry	135,603		2018 Est. Pop Age 5+ by Language Spoken At Home		
Arab	457	0.34%	Speak Only English at Home	94,018	74.73%
Czech	400	0.30%	Speak Asian/Pacific Island Language at Home	7,232	5.75%
Danish	290	0.21%	Speak IndoEuropean Language at Home	6,773	5.38%
Dutch	640	0.47%	Speak Spanish at Home	14,175	11.27%
English	9,975	7.36%	Speak Other Language at Home	3,612	2.87%
French (except Basque)	1,145	0.84%			
French Canadian	392	0.29%	2018 Est. Population by Age	135,603	
German	12,687	9.36%	Age 0 - 4	9,794	7.22%
Greek	215	0.16%	Age 5 - 9	10,759	7.93%
Hungarian	313	0.23%	Age 10 - 14	11,417	8.42%
Irish	8,451	6.23%	Age 15 - 17	6,866	5.06%
Italian	2,366	1.75%	Age 18 - 20	5,911	4.36%
Lithuanian	43	0.03%	Age 21 - 24	7,124	5.25%
United States or American	9,751	7.19%	Age 25 - 34	13,788	10.17%
Norwegian	655	0.48%	Age 35 - 44	21,354	15.75%
Polish	1,073	0.79%	Age 45 - 54	21,338	15.74%
Portuguese	205	0.15%	Age 55 - 64	15,042	11.09%
Russian	155	0.11%	Age 65 - 74	8,282	6.11%
Scottish	2,593	1.91%	Age 75 - 84	3,116	2.30%
Scotch-Irish	886	0.65%	Age 85 and over	813	0.60%
Slovak	40	0.03%			
Subsaharan African	5,436	4.01%	Age 16 and over	101,377	74.76%
Swedish	382	0.28%	Age 18 and over	96,767	71.36%
Swiss	230	0.17%	Age 21 and over	90,856	67.00%
Ukrainian	12	0.01%	Age 65 and over	12,210	9.00%
Welsh	362	0.27%			
West Indian (except Hisp. groups)	261	0.19%	2018 Est. Median Age		36.14
Other ancestries	56,274	41.50%	2018 Est. Average Age		35.17
Ancestry Unclassified	19,914	14.69%		I	

Wylie, Texas

DESCRIPTION	DATA	%	DESCRIPTION	DATA	%
2018 Est. Population by Sex	135,603		2018 Est. Female Population by Age	68,953	
Male	66,650	49.15%	Age 0 - 4	4,834	7.01%
Female	68,953	50.85%	Age 5 - 9	5,380	7.80%
			Age 10 - 14	5,607	8.13%
2018 Est. Male Population by Age	66,650		Age 15 - 17	3,392	4.92%
Age 0 - 4	4,960	7.44%	Age 18 - 20	2,881	4.18%
Age 5 - 9	5,379	8.07%	Age 21 - 24	3,486	5.06%
Age 10 - 14	5,810	8.72%	Age 25 - 34	7,159	10.38%
Age 15 - 17	3,474	5.21%	Age 35 - 44	11,353	16.47%
Age 18 - 20	3,030	4.55%	Age 45 - 54	10,701	15.52%
Age 21 - 24	3,639	5.46%	Age 55 - 64	7,478	10.85%
Age 25 - 34	6,629	9.95%	Age 65 - 74	4,438	6.44%
Age 35 - 44	10,001	15.01%	Age 75 - 84	1,707	2.48%
Age 45 - 54	10,636	15.96%	Age 85 and over	537	0.78%
Age 55 - 64	7,563	11.35%			
Age 65 - 74	3,844	5.77%	2018 Est. Median Age, Female		36.71
Age 75 - 84	1,409	2.11%	2018 Est. Average Age, Female		35.66
Age 85 and over	275	0.41%			
			2018 Est. Pop Age 15+ by Marital Status		
2018 Est. Median Age, Male		35.46	Total, Never Married	25,935	25.03%
2018 Est. Average Age, Male		34.66	Males, Never Married	13,482	13.01%
			Females, Never Married	12,453	12.02%
			Married, Spouse present	61,927	59.76%
			Married, Spouse absent	4,371	4.22%
			Widowed	3,493	3.37%
			Males Widowed	658	0.64%
			Females Widowed	2,835	2.74%

Divorced

Males Divorced

Females Divorced

7.63%

3.37%

4.26%

7,908

3,495

4,413

Wylie, Texas

DESCRIPTION	DATA	%	DESCRIPTION	DATA	%
2018 Est. Pop Age 25+ by Edu. Attainment			2018 Est. Households by Household Type	41,651	
Less than 9th grade	2,683	3.2%	Family Households	35,357	84.89%
Some High School, no diploma	3,784	4.5%	Nonfamily Households	6,295	15.11%
High School Graduate (or GED)	17,749	21.2%			
Some College, no degree	18,496	22.1%	2018 Est. Group Quarters Population	199	
Associate Degree	7,162	8.6%			
Bachelor's Degree	23,627	28.2%	2018 Households by Ethnicity, Hispanic/Latino	4,903	
Master's Degree	8,170	9.8%			
Professional School Degree	1,105	1.3%	2018 Est. Households by Household Income	41,651	
Doctorate Degree	957	1.1%	Income < \$15,000	1,194	2.87%
			Income \$15,000 - \$24,999	1,499	3.60%
2018 Est. Pop Age 25+ by Edu. Attain., Hisp./Lat.			Income \$25,000 - \$34,999	1,424	3.42%
No High School Diploma	2,904	28.32%	Income \$35,000 - \$49,999	3,495	8.39%
High School Graduate	2,440	23.80%	Income \$50,000 - \$74,999	6,852	16.45%
Some College or Associate's Degree	2,806	27.37%	Income \$75,000 - \$99,999	6,545	15.71%
Bachelor's Degree or Higher	2,104	20.52%	Income \$100,000 - \$124,999	6,571	15.78%
			Income \$125,000 - \$149,999	4,686	11.25%
Households			Income \$150,000 - \$199,999	4,769	11.45%
2023 Projection	46,178		Income \$200,000 - \$249,999	2,050	4.92%
2018 Estimate	41,651		Income \$250,000 - \$499,999	1,958	4.70%
2010 Census	33,107		Income \$500,000+	607	1.46%
2000 Census	14,647				
			2018 Est. Average Household Income		\$118,333
Growth 2018 - 2023		10.87%	2018 Est. Median Household Income		\$99,294
Growth 2010 - 2018		25.81%		·	
Growth 2000 - 2010		126.03%			

Wylie, Texas

DESCRIPTION	DATA	%	DESCRIPTION
2018 Median HH Inc. by Single-Class. Race or Eth.			2018 Est. Households by Presence of People Under 18
White Alone		\$100,194	Households with 1 or More People under Age 18:
Black or African American Alone		\$100,456	Married-Couple Family
American Indian and Alaska Native Alone		\$79,741	Other Family, Male Householder
Asian Alone		\$103,367	Other Family, Female Householder
Native Hawaiian and Other Pacific Islander Alone		\$88,536	Nonfamily, Male Householder
Some Other Race Alone		\$84,470	Nonfamily, Female Householder
Two or More Races		\$109,186	
Hispanic or Latino		\$78,761	Households with No People under Age 18:
Not Hispanic or Latino		\$102,961	Married-Couple Family
			Other Family, Male Householder
2018 Est. Family HH Type by Presence of Own Child.	35,357		Other Family, Female Householder
Married-Couple Family, own children	17,526	49.57%	Nonfamily, Male Householder
Married-Couple Family, no own children	12,202	34.51%	Nonfamily, Female Householder
Male Householder, own children	939	2.66%	
Male Householder, no own children	788	2.23%	2018 Est. Households by Number of Vehicles
Female Householder, own children	2,456	6.95%	No Vehicles
Female Householder, no own children	1,445	4.09%	1 Vehicle
			2 Vehicles
2018 Est. Households by Household Size	41,651		3 Vehicles
1-person	4,914	11.80%	4 Vehicles
2-person	11,145	26.76%	5 or more Vehicles
3-person	8,474	20.35%	
4-person	8,865	21.28%	2018 Est. Average Number of Vehicles
5-person	4,935	11.85%	
6-person	2,080	4.99%	
7-or-more-person	1,239	2.98%	
2018 Est. Average Household Size		3.25	

DATA

41,651 22,206

18,189

1,103

2,817

80

16

19,446

11,539

629

1,079

3,044

3,155

41,651 440

7,028

22,129

8,418

2,445

1,192

53.31%

81.91%

4.97%

12.69%

0.36%

0.07%

46.69%

59.34%

3.24%

5.55%

15.65%

16.22%

1.06%

16.87%

53.13%

20.21%

5.87%

2.86%

2.25

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DESCRIPTION	DATA	%	DESCRIPTION	DATA	%
Family Households			2018 Est. Civ. Employed Pop 16+ by Occupation	69,913	
2023 Projection	39,203		Architect/Engineer	2,680	3.83%
2018 Estimate	35,357		Arts/Entertainment/Sports	1,113	1.59%
2010 Census	28,075		Building Grounds Maintenance	1,299	1.86%
2000 Census	12,270		Business/Financial Operations	4,662	6.67%
			Community/Social Services	796	1.14%
Growth 2018 - 2023		10.88%	Computer/Mathematical	4,043	5.78%
Growth 2010 - 2018		25.94%	Construction/Extraction	2,321	3.32%
Growth 2000 - 2010		128.81%	Education/Training/Library	5,119	7.32%
			Farming/Fishing/Forestry	22	0.03%
2018 Est. Families by Poverty Status	35,357		Food Prep/Serving	2,205	3.15%
2018 Families at or Above Poverty	34,120	96.50%	Health Practitioner/Technician	5,072	7.26%
2018 Families at or Above Poverty with Children	20,623	58.33%	Healthcare Support	595	0.85%
			Maintenance Repair	2,052	2.94%
2018 Families Below Poverty	1,236	3.50%	Legal	732	1.05%
2018 Families Below Poverty with Children	854	2.42%	Life/Physical/Social Science	471	0.67%
			Management	9,330	13.35%
2018 Est. Pop 16+ by Employment Status	101,376		Office/Admin. Support	9,222	13.19%
Civilian Labor Force, Employed	69,512	68.57%	Production	2,621	3.75%
Civilian Labor Force, Unemployed	3,476	3.43%	Protective Services	1,367	1.96%
Armed Forces	16	0.02%	Sales/Related	8,954	12.81%
Not in Labor Force	28,372	27.99%	Personal Care/Service	2,818	4.03%
			Transportation/Moving	2,418	3.46%
2018 Est. Civ. Employed Pop 16+ by Class of Worker	69,913				
For-Profit Private Workers	52,504	75.10%	2018 Est. Pop 16+ by Occupation Classification	69,913	
Non-Profit Private Workers	3,448	4.93%	Blue Collar	52,195	74.66%
Local Government Workers	1,040	1.49%	White Collar	9,412	13.46%
State Government Workers	1,950	2.79%	Service and Farm	8,306	11.88%
Federal Government Workers	4,617	6.60%		· · ·	
Self-Employed Workers	6,303	9.02%			
Unpaid Family Workers	50	0.07%			

Wylie, Texas

DESCRIPTION	DATA	%	DESCRIPTION	DATA	%
2018 Est. Workers Age 16+ by Transp. to Work	68,475		2018 Est. Owner-Occupied Housing Units by Value	41,651	
Drove Alone	56,339	82.28%	Value Less than \$20,000	624	1.72%
Car Pooled	5,392	7.87%	Value \$20,000 - \$39,999	479	1.32%
Public Transportation	790	1.15%	Value \$40,000 - \$59,999	241	0.67%
Walked	389	0.57%	Value \$60,000 - \$79,999	227	0.63%
Bicycle	20	0.03%	Value \$80,000 - \$99,999	436	1.20%
Other Means	771	1.13%	Value \$100,000 - \$149,999	3,214	8.87%
Worked at Home	4,772	6.97%	Value \$150,000 - \$199,999	7,710	21.29%
			Value \$200,000 - \$299,999	10,771	29.74%
2018 Est. Workers Age 16+ by Travel Time to Work			Value \$300,000 - \$399,999	6,523	18.01%
Less than 15 Minutes	8,981		Value \$400,000 - \$499,999	3,172	8.76%
15 - 29 Minutes	17,878		Value \$500,000 - \$749,999	1,869	5.16%
30 - 44 Minutes	18,608		Value \$750,000 - \$999,999	591	1.63%
45 - 59 Minutes	11,106		Value \$1,000,000 or \$1,499,999	203	0.56%
60 or more Minutes	7,236		Value \$1,500,000 or \$1,999,999	61	0.17%
			Value \$2,000,000+	103	0.28%
2018 Est. Avg Travel Time to Work in Minutes		35.76			
			2018 Est. Median All Owner-Occupied Housing Value		\$242,173
2018 Est. Occupied Housing Units by Tenure	41,651				
Owner Occupied	36,223	86.97%	2018 Est. Housing Units by Units in Structure		
Renter Occupied	5,429	13.04%	1 Unit Attached	38,019	88.21%
			1 Unit Detached	904	2.10%
2018 Owner Occ. HUs: Avg. Length of Residence		10.55	2 Units	100	0.23%
			3 or 4 Units	375	0.87%
2018 Renter Occ. HUs: Avg. Length of Residence		5.03	5 to 19 Units	968	2.25%
			20 to 49 Units	353	0.82%
			FO an Mana Ulaita	200	0.050/

50 or More Units

Boat, RV, Van, etc.

Mobile Home or Trailer

0.65%

4.85%

0.04%

280

15

2,089

Wylie, Texas

DESCRIPTION	DATA	%
2018 Est. Housing Units by Year Structure Built		
Housing Units Built 2014 or later	6,998	16.24%
Housing Units Built 2010 to 2014	1,684	3.91%
Housing Units Built 2000 to 2009	18,821	43.67%
Housing Units Built 1990 to 1999	8,531	19.79%
Housing Units Built 1980 to 1989	4,047	9.39%
Housing Units Built 1970 to 1979	1,736	4.03%
Housing Units Built 1960 to 1969	750	1.74%
Housing Units Built 1950 to 1959	323	0.75%
Housing Units Built 1940 to 1949	114	0.26%
Housing Unit Built 1939 or Earlier	98	0.23%
2018 Est. Median Year Structure Built		2003

ABOUT THE RETAIL COACH

The Retail Coach, LLC, is a national retail analytics and locational intelligence firm that specializes in all aspects of retail market analyses and recruitment, from "macro to micro" trade area assessment to actively recruiting retailers on behalf of our clients.

Through its unique Retail360[®] process, The Retail Coach offers a dynamic system of products and services that better enable communities to maximize their retail development potential.



C. Kelly Cofer President & CEO The Retail Coach, LLC

Retail360°

Providing more than simple data reports of psychographic and demographic trends, The Retail Coach goes well beyond other retail consulting and market research firms' offerings by combining current national and statewide demographics and trend data with real-world, "on-the-ground" data gathered through extensive visits within our clients' communities.

Every community is different, and there is no "one size fits all" retail recruitment solution. Compiling the gathered data into client-tailored information packets that are uniquely designed for, and targeted to, specific retailers and restaurants who meet the community's needs helps assure our clients that they are receiving the latest and best information for their retail recruitment efforts—all with personal service and coaching guidance that continues beyond the initial project scope and timeline.

Our Retail360[®] process assures that communities get timely, accurate and relevant information. Translating that data into the information that retailers need and seek assures our clients even better possibilities for tremendous retail growth and success.

The Retail Coach –

"It's not about data. It's about your success."

ACKNOWLEDGEMENTS

The observations, conclusions and recommendations contained in this study are solely those of The Retail Coach, LLC and should not be construed to represent the opinions of others, including its clients, or any other entity prior to such entity's express approval of this study.

All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions.

Sources used in completing this study include: infoUSA™, Applied Geographic Solutions, Environics Analytics 2018, ESRI 2017, U.S. Census Bureau, Economy.com, Spatial Insights Inc., Urban Land Institute, CensusViewer.com, International Council of Shopping Centers, and/or U.S. Bureau of Labor and Statistics.

To better represent current data, where applicable, portions of estimated actual sales may be calculated using an average sales per square foot model.

Mapping data is provided by MapInfo, Nielsen, ESRI and/or Microsoft Corporation.

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