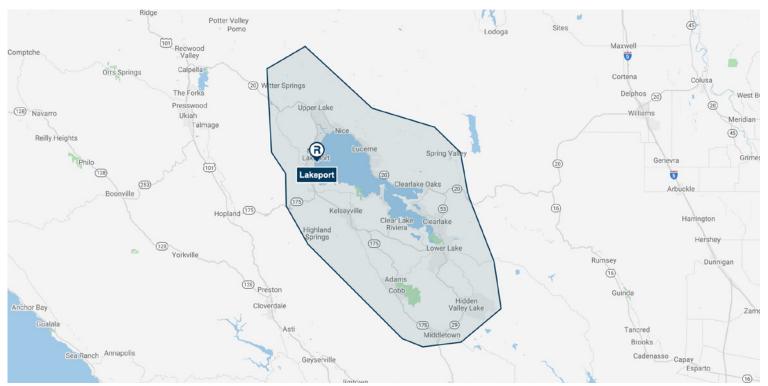


LAKEPORT, CALIFORNIA

Prepared for City of Lakeport February 2023

#### Primary Retail Trade Area • Demographic Snapshot

Lakeport, California



Population		Age	
2020	66,769	0 - 9 Years	12.15%
2023	67,785	10 - 17 Years	9.50%
2028	69,338	18 - 24 Years	6.97%
Educational Attainment (%	)	25 - 34 Years	10.64%
Graduate or Professional		35 - 44 Years	11.18%
Degree	5.58%	45 - 54 Years	10.54%
Bachelors Degree	10.10%	55 - 64 Years	14.53%
Associate Degree	9.01%	65 and Older	24.50%
Some College	30.47%	Median Age	44.60
High School Graduate (GED)	30.55%	Average Age	43.35
Some High School, No Degree	9.02%	Race Distribution (%)	
Less than 9th Grade	5.28%	White	66.22%
_		Black/African American	1.77%
Income		American Indian/Alaskan	3.55%
Average HH	\$74,684	Asian	1.32%
Median HH	\$52,610	Native Hawaiian/Islander	0.15%
Per Capita	\$30,495	Other Race	12.63%
		Two or More Races	14.36%
		Hispanic	25.21%



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Population 2028 Projection 2023 Estimate 2020 Census 2010 Census	69,338	
2023 Estimate 2020 Census	69,338	
2023 Estimate 2020 Census	03,000	
2020 Census	67,785	
	66,769	
2010 0011000	63,031	
	00,001	
Growth 2023 - 2028		2.29%
Growth 2020 - 2023		1.52%
Growth 2010 - 2020		5.93%
2023 Est. Population by Single-Classification	67,785	
White Alone	44,890	66.22%
Black or African American Alone	1,197	1.77%
Amer. Indian and Alaska Native Alone	2,409	3.55%
Asian Alone	897	1.32%
Native Hawaiian and Other Pacific Island Alone	98	0.15%
Some Other Race Alone	8,560	12.63%
Two or More Races	9,734	14.36%
TWO OF MORE TRACES	3,134	14.50%
2023 Est. Population by Hispanic or Latino Origin	67,785	
Not Hispanic or Latino	50,695	74.79%
Hispanic or Latino	17,090	25.21%
Mexican	15,174	88.79%
Puerto Rican	104	0.61%
Cuban	99	0.58%
All Other Hispanic or Latino	1,712	10.02%
2023 Est. Hisp. or Latino Pop by Single-Class.	17,090	
White Alone	2,946	17.24%
Black or African American Alone	46	0.27%
American Indian and Alaska Native Alone	688	4.03%
Asian Alone	71	0.42%
Native Hawaiian and Other Pacific Islander Alone	19	0.11%
Some Other Race Alone	8,106	47.43%
Two or More Races	5,215	30.51%
2023 Est. Pop by Race, Asian Alone, by Category	897	
Chinese, except Taiwanese	208	23.19%
Filipino	314	35.01%
Japanese	45	5.02%
Asian Indian	31	3.46%
Korean	83	9.25%
Vietnamese	39	4.35%
Cambodian	4	0.45%
Hmong	0	0.00%
Laotian	16	1.78%
	0	0.00%

DESCRIPTION	DATA	%
2023 Est. Population by Ancestry	67,785	
Arab	5,846	8.62%
Czech	84	0.12%
Danish	179	0.26%
Dutch	611	0.90%
English	4,884	7.20%
French (except Basque)	1,300	1.92%
French Canadian	142	0.21%
German	5,744	8.47%
Greek	209	0.31%
Hungarian	236	0.35%
Irish	5,311	7.83%
Italian	2,600	3.84%
Lithuanian	7	0.01%
United States or American	1,905	2.81%
Norwegian	622	0.92%
Polish	528	0.78%
Portuguese	834	1.23%
Russian	252	0.37%
Scottish	873	1.29%
Scotch-Irish	508	0.75%
Slovak	114	0.17%
Subsaharan African	74	0.11%
Swedish	551	0.81%
Swiss	185	0.27%
Ukrainian	81	0.12%
Welsh	537	0.79%
West Indian (except Hisp. groups)	62	0.09%
Other ancestries	17,773	26.22%
Ancestry Unclassified	15,734	23.21%
2023 Est. Pop Age 5+ by Language Spoken At Home		
Speak Only English at Home	53,399	83.90%
Speak Asian/Pacific Island Language at Home	402	0.63%
Speak IndoEuropean Language at Home	1,045	1.64%
Speak Spanish at Home	8,767	13.78%
Speak Other Language at Home	34	0.05%



DESCRIPTION	DATA	%
2023 Est. Population by Age	67,785	
Age 0 - 4	4,139	6.11%
Age 5 - 9	4,096	6.04%
Age 10 - 14	4,071	6.01%
Age 15 - 17	2,367	3.49%
Age 18 - 20	2,078	3.07%
Age 21 - 24	2,649	3.91%
Age 25 - 34	7,210	10.64%
Age 35 - 44	7,577	11.18%
Age 45 - 54	7,142	10.54%
Age 55 - 64	9,851	14.53%
Age 65 - 74	10,297	15.19%
Age 75 - 84	4,726	6.97%
Age 85 and over	1,581	2.33%
Age 16 and over	54,701	80.70%
Age 18 and over	53,112	78.35%
Age 21 and over	51,034	75.29%
Age 65 and over	16,604	24.50%
2023 Est. Median Age		44.60
2023 Est. Average Age		43.35
2023 Est. Population by Sex	67,785	
Male	33,765	49.81%
Female	34,020	50.19%

DESCRIPTION	DATA	%
2023 Est. Male Population by Age	33,765	
Age 0 - 4	2,107	6.24%
Age 5 - 9	2,084	6.17%
Age 10 - 14	2,064	6.11%
Age 15 - 17	1,212	3.59%
Age 18 - 20	1,090	3.23%
Age 21 - 24	1,390	4.12%
Age 25 - 34	3,750	11.11%
Age 35 - 44	3,871	11.46%
Age 45 - 54	3,505	10.38%
Age 55 - 64	4,693	13.90%
Age 65 - 74	5,053	14.97%
Age 75 - 84	2,273	6.73%
Age 85 and over	673	1.99%
2023 Est. Median Age, Male		43.19
2023 Est. Average Age, Male		42.60
2023 Est. Female Population by Age	34,020	
Age 0 - 4	2,032	5.97%
Age 5 - 9	2,012	5.91%
Age 10 - 14	2,007	5.90%
Age 15 - 17	1,155	3.39%
Age 18 - 20	988	2.90%
Age 21 - 24	1,259	3.70%
Age 25 - 34	3,460	10.17%
Age 35 - 44	3,706	10.89%
Age 45 - 54	3,637	10.69%
Age 55 - 64	5,158	15.16%
Age 65 - 74	5,244	15.41%
Age 75 - 84	2,452	7.21%
Age 85 and over	908	2.67%
2023 Est. Median Age, Female		46.12
2023 Est. Average Age, Female		44.08



DESCRIPTION	DATA	%
2023 Est. Pop Age 15+ by Marital Status		
Total, Never Married	16,580	29.89%
Males, Never Married	9,607	17.32%
Females, Never Married	6,973	12.57%
Married, Spouse present	22,961	41.39%
Married, Spouse absent	3,165	5.71%
Widowed	5,100	9.19%
Males Widowed	1,587	2.86%
Females Widowed	3,512	6.33%
Divorced	7,673	13.83%
Males Divorced	3,506	6.32%
Females Divorced	4,167	7.51%
2023 Est. Pop Age 25+ by Edu. Attainment	0.555	F 000:
Less than 9th grade	2,555	5.28%
Some High School, no diploma	4,362	9.02%
High School Graduate (or GED)	14,780	30.55%
Some College, no degree	14,742	30.47%
Associate Degree	4,358	9.01%
Bachelor's Degree	4,889	10.10%
Master's Degree	1,870	3.87%
Professional School Degree	638	1.32%
Doctorate Degree	190	0.39%
2023 Est. Pop Age 25+ by Edu. Attain., Hisp./ Lat.		
No High School Diploma	3,356	38.46%
High School Graduate	2,703	30.98%
Some College or Associate's Degree	2,242	25.69%
Bachelor's Degree or Higher	425	4.87%
Households	07054	
2028 Projection	27,954	
2023 Estimate	27,403	
2020 Census	27,084	
2010 Census	25,876	
Growth 2023 - 2028		2.01%
Growth 2020 - 2023		1.18%
Growth 2010 - 2020		4.67%
2023 Est. Households by Household Type	27,403	
Family Households	16,780	61.23%
Nonfamily Households	10,623	38.77%
2023 Est. Group Quarters Population	674	

DESCRIPTION	DATA	%
2023 Est. Households by Household Income	27,403	70
Income < \$15,000	3,452	12.60%
Income \$15,000 - \$24,999	2,696	9.84%
Income \$25,000 - \$34,999	2,655	9.69%
Income \$35,000 - \$49,999	4,258	15.54%
Income \$50,000 - \$74,999	5,046	18.41%
Income \$75,000 - \$74,999	2,960	10.80%
Income \$100,000 - \$124,999	2,039	7.44%
Income \$125,000 - \$149,999	1,380	5.04%
Income \$150,000 - \$199,999	1,476	5.39%
Income \$200,000 - \$249,999	679	2.48%
Income \$250,000 - \$249,999	560	2.46%
Income \$500,000+	199	0.73%
2023 Est. Average Household Income		\$74,684
2023 Est. Median Household Income		\$52,610
		, ,
2023 Median HH Inc. by Single-Class. Race or Eth.		
White Alone		\$56,924
Black or African American Alone		\$46,229
American Indian and Alaska Native Alone		\$37,648
Asian Alone		\$59,285
Native Hawaiian and Other Pacific Islander Alone		\$7,199
Some Other Race Alone		\$48,179
Two or More Races		\$39,774
Hispanic or Latino		\$49,562
Not Hispanic or Latino		\$53,257
2023 Est. Family HH Type by Presence of Own Child.	16,780	
Married-Couple Family, own children	3,822	22.78%
Married-Couple Family, no own children	7,956	47.41%
Male Householder, own children	851	5.07%
Male Householder, no own children	760	4.53%
Female Householder, own children	1,806	10.76%
Female Householder, no own children	1,586	9.45%
2023 Est. Households by Household Size	27,403	
1-person	8,196	29.91%
2-person	9,698	35.39%
3-person	3,931	14.35%
4-person	3,086	11.26%
5-person	1,435	5.24%
6-person	749	2.73%
7-or-more-person	307	1.12%
2023 Est. Average Household Size		2.45



DESCRIPTION	DATA	%
2023 Est. Households by Presence of People Under 18	27,403	
Households with 1 or More People under Age 18:	7,503	27.38%
Married-Couple Family	4,217	56.20%
Other Family, Male Householder	965	12.86%
Other Family, Female Householder	2,157	28.75%
Nonfamily, Male Householder	107	1.43%
Nonfamily, Female Householder	57	0.76%
Households with No People under Age 18:	19,900	
Married-Couple Family	7,557	37.98%
Other Family, Male Householder	640	3.22%
Other Family, Female Householder	1,236	6.21%
Nonfamily, Male Householder	5,281	26.54%
Nonfamily, Female Householder	5,184	26.05%
2023 Est. Households by Number of Vehicles	27,403	
No Vehicles	1,174	4.28%
1 Vehicle	8,652	31.57%
2 Vehicles	10,755	39.25%
3 Vehicles	4,707	17.18%
4 Vehicles	1,663	6.07%
5 or more Vehicles	452	1.65%
2023 Est. Average Number of Vehicles		2.0
Family Households		
2028 Projection	17,126	
2023 Estimate	16,780	
2010 Census	15,831	
Growth 2023 - 2028		2.06%
Growth 2010 - 2023		6.00%
2023 Est. Families by Poverty Status	16,780	
2023 Families at or Above Poverty	14.603	87.03%
2023 Families at or Above Poverty with Children	5,645	33.64%
2023 Families Below Poverty	2,177	12.97%
2023 Families Below Poverty with Children	1,599	9.53%
·		
2023 Est. Pop 16+ by Employment Status		
Civilian Labor Force, Employed	25,200	46.07%
Civilian Labor Force, Unemployed	3,171	5.80%
Armed Forces	13	0.02%
Not in Labor Force	26,317	48.11%

DESCRIPTION	DATA	%
2023 Est. Civ. Employed Pop 16+ by Class of Worker	24,644	
For-Profit Private Workers	15,225	61.78%
Non-Profit Private Workers	1,189	4.83%
Local Government Workers	284	1.15%
State Government Workers	950	3.85%
Federal Government Workers	3,261	13.23%
Self-Employed Workers	3,711	15.06%
Unpaid Family Workers	23	0.09%
2023 Est. Civ. Employed Pop 16+ by Occupation	24,644	
Architect/Engineer	199	0.81%
Arts/Entertainment/Sports	209	0.85%
Building Grounds Maintenance	1,330	5.40%
Business/Financial Operations	408	1.66%
Community/Social Services	345	1.40%
Computer/Mathematical	275	1.12%
Construction/Extraction	1,925	7.81%
Education/Training/Library	1,301	5.28%
Farming/Fishing/Forestry	899	3.65%
Food Prep/Serving	1,364	5.54%
Health Practitioner/Technician	1,112	4.51%
Healthcare Support	2,405	9.76%
Maintenance Repair	1,130	4.58%
Legal	188	0.76%
Life/Physical/Social Science	114	0.46%
Management	2,492	10.11%
Office/Admin. Support	2,624	10.65%
Production	859	3.49%
Protective Services	761	3.09%
Sales/Related	2,195	8.91%
Personal Care/Service	780	3.16%
Transportation/Moving	1,726	7.00%
2023 Est. Pop 16+ by Occupation Classification	24,644	
White Collar	11,465	46.52%
Blue Collar	5,640	22.89%
Service and Farm	7,539	30.59%
2023 Est. Workers Age 16+ by Transp. to Work	23,727	
Drove Alone	16,477	69.44%
Car Pooled	2,685	11.32%
Public Transportation	168	0.71%
Walked	609	2.57%
Bicycle	21	0.09%
Other Means	239	1.01%
Worked at Home	3,529	14.87%



DESCRIPTION	DATA	%
2023 Est. Workers Age 16+ by Travel Time to Work		
Less than 15 Minutes	7,263	
15 - 29 Minutes	5,565	
30 - 44 Minutes	3,400	
45 - 59 Minutes	1,216	
60 or more Minutes	2,815	
2023 Est. Avg Travel Time to Work in Minutes		29
2023 Est. Occupied Housing Units by Tenure	27,403	
Owner Occupied	18,486	67.46%
Renter Occupied	8,917	32.54%
2023 Owner Occ. HUs: Avg. Length of Residence		15.14 <sup>†</sup>
2023 Renter Occ. HUs: Avg. Length of Residence		7.60 <sup>†</sup>
2023 Est. Owner-Occupied Housing Units by Value	27,403	
Value Less than \$20,000	790	4.27%
Value \$20,000 - \$39,999	327	1.77%
Value \$40,000 - \$59,999	655	3.54%
Value \$60,000 - \$79,999	480	2.60%
Value \$80,000 - \$99,999	488	2.64%
Value \$100,000 - \$149,999	1,295	7.00%
Value \$150,000 - \$199,999	929	5.03%
Value \$200,000 - \$299,999	2,817	15.24%
Value \$300,000 - \$399,999	3,321	17.96%
Value \$400,000 - \$499,999	2,133	11.54%
Value \$500,000 - \$749,999	3,212	17.37%
Value \$750,000 - \$999,999	943	5.10%
Value \$1,000,000 or \$1,499,999	635	3.43%
Value \$1,500,000 or \$1,999,999	97	0.53%
Value \$2,000,000+	364	1.97%
2023 Est. Median All Owner-Occupied Housing Value		\$343,080
2023 Est. Housing Units by Units in Structure		
1 Unit Detached	23,356	68.83%
1 Unit Attached	552	1.63%
2 Units	504	1.49%
3 or 4 Units	451	1.33%
5 to 19 Units	884	2.60%
20 to 49 Units	391	1.15%
50 or More Units	158	0.47%
Mobile Home or Trailer	7,592	22.37%
Boat, RV, Van, etc.	44	0.13%

DESCRIPTION	DATA	%
2023 Est. Housing Units by Year Structure Built		
Housing Units Built 2014 or later	1,098	3.24%
Housing Units Built 2010 to 2014	341	1.00%
Housing Units Built 2000 to 2009	4,803	14.16%
Housing Units Built 1990 to 1999	4,012	11.82%
Housing Units Built 1980 to 1989	6,929	20.42%
Housing Units Built 1970 to 1979	7,343	21.64%
Housing Units Built 1960 to 1969	3,873	11.41%
Housing Units Built 1950 to 1959	2,966	8.74%
Housing Units Built 1940 to 1949	1,158	3.41%
Housing Unit Built 1939 or Earlier	1,408	4.15%
2023 Est. Median Year Structure Built		1980



<sup>†</sup> Years

#### About The Retail Coach

The Retail Coach is a national retail recruitment and development firm that combines strategy, technology, and creative expertise to develop and deliver high-impact retail recruitment and development plans to local governments, chambers of commerce, economic development organizations and private developers.

Through its unique Retail360® Process, The Retail Coach offers a dynamic system of products and services that better enable communities to maximize their retail development potential.

### Retail:360° Process

Providing more than simple data reports of psychographic and demographic trends, The Retail Coach goes well beyond other retail consulting and market research firms' offerings by combining current national and statewide demographics and trend data with real-world, "on-the-ground" information gathered through extensive visits to our clients' communities. Every community is different, and there is no "one size fits all" retail recruitment solution. Compiling the gathered data into client-tailored information packets that are uniquely designed for, and targeted to, specific retailers and restaurants who meet the community's needs help assure our clients that they are receiving the latest and best information for targeted retail recruitment efforts — all with personal service and coaching guidance that continues beyond the initial project scope and timeline.

Our Retail:360® Process assures that communities get timely, accurate and relevant information. Translating that data into the information that retailers need and seek assures our clients even better possibilities for tremendous retail growth and success.





## The Retail Coach.

#### **ACKNOWLEDGMENTS**

The observations, conclusions and recommendations contained in this study are solely those of The Retail Coach, LLC and should not be construed to represent the opinions of others, including its clients, or any other entity prior to such entity's express approval of this study.

All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions.

Sources used in completing this study include: infoUSA™, Applied Geographic Solutions, Environics Analytics, ESRI, U.S. Census Bureau, Economy.com, Placer.AI, Spatial Insights Inc., Urban Land Institute, CensusViewer.com, International Council of Shopping Centers, and/or U.S. Bureau of Labor and Statistics. To better represent current data, where applicable, portions of estimated actual sales may be calculated using an average sales per square foot model. Mapping data is provided by Google, Nielsen, ESRI and/or Microsoft Corporation.

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